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全国低空经济领域
2026年6月行业发展动态（月报）

万商天勤律师事务所低空经济专业委员会



行业发展 | 政策解读 | 趋势洞察

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全国低空经济行业发展动态月报
Monthly Report on National Low-Altitude Economy Industry Development Trends

（2026 年 6 月）

(June 2026)

一、立法方面 Legislative Aspects

（一）四部委联合印发《2026 年低空经济高质量发展专项行动实施方案补充细则》

Four Ministries and Commissions Jointly Issued the“Supplementary Rules for the Implementation Plan of the 2026 Special Action for High-Quality Development of the Low-Altitude Economy ”

6 月，国家发改委、工信部、交通运输部、民航局联合印发的《2026 年低空经济高质量发展专项行动实施方案补充细则》正式落地。文件从“报备即飞”全国推广、通用机场数量目标、常态化航线指标等维度，将产业从过去三年的“试点探索”周期一次性提速至“规模化、产业化、规范化”的全新阶段。

In June, the “Supplementary Rules for the Implementation Plan of the 2026 Special Action for High-Quality Development of the Low-Altitude Economy ”， jointly issued by the National

Development and Reform Commission, the Ministry of Industry and Information Technology, the Ministry of Transport and the Civil Aviation Administration of China, officially came into effect. Covering aspects such as the nationwide promotion of the 'flight operations upon filing' system, targets for the number of general aviation airports and indicators for normalized flight routes, the document has accelerated the industry from the 'pilot exploration' phase of the past three years directly to a new stage of 'large-scale application, industrialisation and standardisation'.

（二）中国民航局正式发布《国家低空空域分类管理办法》

The Civil Aviation Administration of China (CAAC) officially issued the "Administrative Measures for the Classification of National Low-Altitude Airspace"

6 月 24 日，中国民航局正式发布 《国家低空空域分类管理办法》 。该办法为新《民航法》的实施提供了具体操作细则，明确了 G/W 类空域的边界和"即报即飞/报备即飞"规则，标志着空域管理从"审批制"向"备案制"转变。

On 24 June, the Civil Aviation Administration of China (CAAC) officially issued the "Administrative Measures for the Classification of National Low-Altitude Airspace". These measures provide

specific operational guidelines for the implementation of the new "Civil Aviation Law", clarifying the boundaries of G/W-class airspace and the "immediate flight operations upon notification/flight operations upon filing" rules, marking a shift in airspace management from an "examination and approval system" to a "filing system".

（三）杭州市推进低空经济立法调研

Hangzhou City is Advancing Research on Legislation for the Low-Altitude Economy

6 月 18 日，杭州市交通运输局在答复市人大代表建议时披露，根据 2026 年市人大和市政府立法计划要求，正在认真开展《杭州市低空经济发展促进与管理条例》《杭州市低空交通管理办法》调研，形成详实的调研报告和草案。此前，2025 年上述条例已被列为市人大和市政府立法计划的预备项目。

On 18 June, in response to a proposal of Municipal People's Congress deputies, the Hangzhou Municipal Transport Bureau disclosed that, in accordance with the 2026 legislative plans of the Municipal People's Congress and the Municipal Government, it is currently conducting thorough research into the "Hangzhou Regulations on the Promotion and Management of the Low-Altitude

Economy"and the "Hangzhou Measures for the Management of Low-Altitude Transport", producing detailed research reports and draft legislation. Previously, in 2025, these regulations had been listed as preliminary projects in the legislative plans of the Municipal People's Congress and the Municipal Government.

二、政策方面 Policy Aspects

（一）国家层面政策部署

Policy Deployment at the National Level

1、中央空管办等多部门联合推广“扫码飞”

Joint promotion of 'scan-to-fly' by the Central Air Traffic Management Office and other departments

6 月 1 日，新华社报道称，中央空管办会同国家发展改革委、公安部、中国民航局等多部门，在上海市、四川省无人机管制空域内划设固定专用空域，采取“政府协同管理、行业指导监管、用户随报随飞”模式（即“扫码飞”），实现空域资源持续精细化保障。其中，上海市在景区开辟专用空域，四川省以“低空+文旅”融合为抓手，实践探索“扫码飞”服务。

On 1 June, Xinhua News Agency reported that the Central Air Traffic Management Office, in conjunction with the National Development and Reform Commission, the Ministry of Public

Security, the Civil Aviation Administration of China and other departments, had designated fixed exclusive airspace within the controlled airspace for unmanned aircraft in Shanghai Municipality and Sichuan Province,adopting a model of "coordinated government management, industry guidance and supervision, and on-demand flight upon notification for users" (i.e."scan-to-fly"), achieving the sustained and refined support of airspace resources.Specifically, Shanghai has established exclusive airspace in scenic areas, whilst Sichuan Province is exploring the "scan-to-fly" service by focusing on the integration of "low-altitude flight and cultural tourism".

2、国务院印发《加快农业农村现代化"十五五"规划》

The State Council Issued the "'15th Five-Year' Plan for Accelerating the Modernisation of Agriculture and Rural Areas"

6 月 2 日，国务院印发《加快农业农村现代化"十五五"规划》，明确提出有序推进农业农村领域低空经济发展，推进高端智能、丘陵山区适用农机装备研发应用。

On 2 June, the State Council issued the '15th Five-Year Plan for Accelerating the Modernisation of Agriculture and Rural Areas', explicitly proposed to orderly promote the development of the low-altitude economy in the agricultural and rural sectors, and to

advance the research, development and application of high-end intelligent agricultural machinery suitable for hilly and mountainous regions.

3、《低空经济及其核心产业统计分类（试行）》正式印发

"Statistical Classification of the Low-Altitude Economy and Its Core Industries (Trial)" was Officially Issued

6 月 3 日，国家发展改革委低空司、国家统计局设管司有关负责人就《低空经济及其核心产业统计分类（试行）》答记者问。该分类包含低空制造业、低空运营业、低空基建与信息服务业、低空配套业等 4 个大类、23 个中类、65 个小类。其出台旨在明确低空经济及其核心产业的概念和范畴，明晰产业边界，为统计调查、研究分析和政策制定提供依据。

On 3 June, relevant officials from the Low-Altitude Aviation Department of the National Development and Reform Commission and the Department of Statistical Design and management of the National Bureau of Statistics answered journalists' questions regarding the "Statistical Classification of the Low-Altitude Economy and Its Core Industries (Trial)".This classification comprises four major categories, 23 medium-level categories and 65 minor-level categories, including low-altitude manufacturing,

low-altitude operations, low-altitude infrastructure and information services, and low-altitude support services. Its introduction aims to clarify the concepts and scope of the low-altitude economy and its core industries, define industry boundaries, and provide a basis for statistical surveys, research and analysis, and policy formulation.

4、 工信部等七部门联合印发行动方案

The Ministry of Industry and Information Technology(MIIT) Together with Six Other Ministries Jointly Issued the Action Plan

6 月 18 日，工信部等七部门联合印发《促进平台经济大中小企业协同发展行动方案（2026—2028 年）》，提出聚焦老龄化、低空经济、低碳转型等方向，支持平台企业联合中小企业加快拓展银发科技服务、低空物流、绿色消费等新兴服务场景。

On 18 June, MIIT together with six other ministries jointly issued the “Action Plan for Promoting the Coordinated Development of Large, Medium and Small Enterprises in the Platform Economy (2026–2028)”, proposing to focus on areas such as an ageing population, the low-altitude economy and low-carbon transition, and to support platform enterprises in collaborating with small and medium-sized enterprises to accelerate the expansion of emerging service scenarios such as technology services for the elderly,

low-altitude logistics and green consumption.

（二）地方层面政策部署 Policy Measures at the Local Level

1、湖南省公布新版无人驾驶航空器适飞空域

Hunan Province Announces New Edition of Airspace Designated for Unmanned Aircraft Operations

6 月 5 日，湖南卫视《新闻联播》正式发布新版适飞空域范围。作为全国首个全域低空空域管理改革试点省份，湖南新版空域图实现“扩容”和“下放”，将更多原本处于灰色地带的空域划归为“适飞区”。截至 2026 年一季度，湖南全省农用无人机保有量已突破 3.1 万台，占全国 10%以上。

On 5 June, Hunan TV’s “News Broadcast”officially issued the coverage of the newly designated airspace designated for unmanned aircraft operations. As the nation’s first province to pilot province-wide low-altitude airspace management reform, Hunan’s new airspace map has been expanded and decentralised, reclassifying more airspace previously in a grey area as “permissible flight zones”.By the first quarter of 2026, the number of agricultural unmanned aircraft in Hunan Province had exceeded 31,000, accounting for more than 10 per cent of the national total.

2、珠海市出台全国首个《低空数据管理办法》

Zhuhai City Issued the Nation's First "Low-Altitude Data Management Measures"

6 月初，珠海市出台全国首个《低空数据管理办法》，引发行业热议。珠海已建成厘米级"实景三维时空大数据平台"，在数字世界中对城市进行精细复刻。

In early June, Zhuhai issued the nation's first "Low-Altitude Data Management Measures", sparking heated discussion within the industry. Zhuhai has established a centimetre-level " 3D real-scene spatio-temporal big data platform", creating a detailed digital replica of the city.

3、安徽省印发"低空+"应用场景拓展工程行动方案

Anhui Province Issued Action Plan for the "Low-Altitude+" Application Scenario Expansion Project

6 月，安徽省人民政府办公厅正式印发《安徽省"低空+"应用场景拓展工程行动方案（2026—2028 年）》，提出按照先载货后载人、先隔离后融合、先远郊后城区的原则，因地制宜推进生产作业、低空运输、公共治理、低空消费等应用场景有序规范发展。方案多次"点名"芜湖在低空农林作业、低空巡检等领域当好"先锋"。

In June, the General Office of Anhui Provincial People's

Government formally issued the "Anhui Province 'Low-Altitude+' Application Scenario Expansion Project Action Plan (2026–2028)",proposing to promote the orderly and regulated development of application scenarios such as production operations, low-altitude transport, public governance and low-altitude consumption in a manner suited to local conditions, following the principles of cargoes before passengers, isolation before integration, and outer suburbs before urban areas.The plan repeatedly "singles out" Wuhu as a "pioneer" in fields such as low-altitude agricultural and forestry operations and low-altitude inspection.

4、云南省印发有序拓展低空经济应用场景实施方案

Yunnan Province Issued Implementation Plan for the Orderly Expansion of Low-Altitude Economy Application Scenarios

6 月 8 日，云南省人民政府办公厅印发《云南省有序拓展低空经济应用场景实施方案》。方案提出建设 10 分钟城区快送网、拓展 20 分钟城郊配送网、培育 30 分钟城乡投送网，研究规划全省 2 小时低空交通圈。

On 8 June, the General Office of the Yunnan Provincial People's Government issued the "Implementation Plan for the Orderly Expansion of Low-Altitude Economy Application Scenarios

in Yunnan Province". The plan proposes establishing a 10-minute urban express delivery network, expanding a 20-minute suburban delivery network, and developing a 30-minute urban-rural delivery network, whilst researching and planning a province-wide 2-hour low-altitude transport circle.

5、安庆市审议通过低空经济发展工作要点

Anqing City Deliberated and Approved Key Tasks for Low-Altitude Economic Development

6 月 29 日，安庆市委财经委员会审议通过《安庆市低空经济发展 2026 年工作要点》，聚焦无人机细分赛道，高标准打造岳西低空经济示范区。

On 29 June, the Anqing Municipal Party Committee's Economic and Financial Affairs Committee deliberated and approved the "Anqing City 2026 Key Tasks for Low-Altitude Economic Development", focusing on specific unmanned aircraft sub-sectors and establishing the Yuexi Low-Altitude Economic Demonstration Zone of high standards.

三、行业重要会议 Key Industry Conferences

（一）2026 北京国际低空经济与无人机系统产业展览会

2026 Beijing International Low-Altitude Economy and

Unmanned Aircraft Systems Industry Exhibition

6 月 25 日至 27 日，2026 北京国际低空经济与无人机系统产业展览会在北京国家会议中心二期举办。大会由 1 个主论坛、20 余场分会、2 万平米展览组成。博览会汇聚数百家全球优质展商，展品涵盖全品类无人机机型、核心零部件、智能载荷、新型动力系统、低空防控设备及 eVTOL 低空飞行器等全产业链产品。

From 25 to 27 June, the 2026 Beijing International Low-Altitude Economy and Unmanned Aircraft Systems Industry Exhibition was held at Phase II of the Beijing National Convention Centre.The event comprised one main forum, over 20 parallel sessions and a 20,000-square-metre exhibition. The expo brought together hundreds of high-quality exhibitors from around the world, with exhibits covering the entire industry chain, including all categories of drone models, core components, intelligent payloads, new propulsion systems, low-altitude control and prevention equipment, and eVTOL low-altitude aircraft.

展览会期间，2026 国际无人机应用及防控大会正式开幕。大会以“领航全域，展翼未来”为主题，汇聚全球专家学者、行业机构及产业链龙头企业。北京航空航天大学向锦武教授、空中交通管理系统全国重点实验室常务副主任张明伟、中国兵器首席

科学家高剑、中国电信首席科学家毕奇、意大利航空航天网络秘书长 Fabrizio Ferrari 等国内外权威专家登台作主题报告。大会设置十余场高规格产业应用交流会，同期举办 2026 智能无人系统及应用大会。

During the exhibition, the 2026 International Conference on Unmanned Aircraft Applications and Control officially opened. Under the theme “Leading the Way Across the Entire Region, Soaring into the Future”, the conference brought together global experts, scholars, industry organisations and leading enterprises across the industrial chain.Leading experts from home and abroad, including Professor Jinwu Xiang from Beihang University, Mingwei Zhang, Executive Deputy Director of the National Key Laboratory of Air Traffic Management Systems, Jian Gao, Chief Scientist at China North Industries Group Corporation (NORINCO), Qi Bi , Chief Scientist at China Telecom, and Fabrizio Ferrari, Secretary-General of the Italian Aerospace Network, took to the stage to deliver keynote speeches. The conference featured over ten high-level industry application exchange sessions, and the 2026 Intelligent Unmanned Systems and Applications Conference was held concurrently.

（二）第四届低空（苏州）产业创新生态大会

The 4th Low-Altitude (Suzhou) Industrial Innovation Ecosystem Conference

6 月 27 日至 28 日，以“低空智联·创领未来”为主题的第四届低空（苏州）产业创新生态大会在苏州举行。445 家低空经济上下游企业参会。大会集中开展多项低空领域合作签约，苏州市低空智联网重点实验室共建、省市低空基础设施协同共建、沪苏低空经济一体化发展等一批合作项目签约。大会还发布了一批低空场景、低空航空器产品、低空领域标准成果。

From 27 to 28 June, the 4th Low-Altitude (Suzhou) Industrial Innovation Ecosystem Conference, themed “Smart Low-Altitude Connectivity and Pioneering the Future”, was held in Suzhou. A total of 445 enterprises from across the low-altitude economy value chain attended the event.The conference saw the centralized signing of multiple cooperation agreements in the low-altitude sector, including the joint establishment of the Suzhou Key Laboratory for Low-Altitude Intelligent Internet, the coordinated development of provincial and municipal low-altitude infrastructure, and the integrated development of the Shanghai-Suzhou low-altitude economy. The conference also unveiled a series of low-altitude

application scenarios, low-altitude aircraft products and standards achievements in the low-altitude sector.

（三）湖南省低空经济协会会员大会暨第四期低空经济大讲堂

Hunan Provincial Low-Altitude Economy Association General Meeting and the Fourth Low-Altitude Economy Lecture Series

6 月 27 日，湖南省低空经济协会第四期低空经济大讲堂在长沙举行，活动围绕政策解读、法律护航、生态共建等议题展开。湘潭大学低空经济政策与法律研究院院长蔡高强对新《民航法》进行详细解读。活动期间，湖南省低空经济协会与湖北省低空经济促进会签署战略合作协议，将围绕跨省航线打通、低空飞行标准互认、产业资源对接等领域开展合作。

On 27 June, the Hunan Provincial Low-Altitude Economy Association held the Fourth Low-Altitude Economy Lecture Series in Changsha. The event centred on topics such as policy interpretation, legal safeguards and the joint development of an ecosystem.Gaoqiang Cai, Director of the Institute of Low-Altitude Economy Policy and Law at Xiangtan University, provided a detailed interpretation of the new “Civil Aviation Law”.During the event, the Hunan Low-Altitude Economy Association and the Hubei

Low-Altitude Economy Promotion Association signed a strategic cooperation agreement to collaborate in areas such as the establishment of inter-provincial flight routes, mutual recognition of low-altitude flight standards, and the matching of industrial resources.

（四）低空经济先进储能技术创新交叉论坛

Interdisciplinary Forum on Innovation in Advanced Energy Storage Technologies for the Low-Altitude Economy

6 月 26 日，由上海交通大学科学技术发展研究院、张江高等研究院、材料科学与工程学院等联合主办的“低空经济先进储能技术创新”交叉论坛举办。来自国内知名高校、科研院所、头部储能企业的 120 余位专家学者参加。论坛设置十场高水平特邀学术报告，覆盖高比能电池、固态电池、航空动力电池等前沿方向。

On 26 June, the Interdisciplinary Forum on“Innovation in Advanced Energy Storage Technologies for the Low-Altitude Economy”was held, jointly organised by the Institute of Science and Technology Development, the Zhangjiang Advanced Research Institute, and the School of Materials Science and Engineering at Shanghai Jiao Tong University. Over 120 experts and scholars from

renowned domestic universities, research institutes and leading energy storage enterprises attended. The forum featured ten high-calibre invited academic presentations covering cutting-edge areas such as high-energy-density batteries, solid-state batteries and aviation power batteries.

四、法律实务动态 Legal Practice Updates

（一）最高检发文探讨涉无人机犯罪治理

The Supreme People's Procuratorate Issued Document on Unmanned Aircraft Crime Governance

6 月 28 日，《检察日报》刊发最高人民检察院理论文章《多元协同有效破解涉无人机违法犯罪治理难题》，指出在低空经济蓬勃发展背景下，亟须澄清裁判归责逻辑，构建立法、司法、监管与行业层面的多元协同共治体系，实现对“黑飞”等违法犯罪行为的有效规制。

On 28 June, the “Procuratorial Daily” published a theoretical article by the Supreme People's Procuratorate entitled “Multidisciplinary Co-ordination Effectively Resolves the Challenges of Governing Unmanned Aircraft Illegal Activities and Crimes”, pointing out that against the backdrop of the booming low-altitude economy, there is an urgent need to clarify the logic of

attribution of liability in judicial rulings and to establish a system of multidisciplinary co-governance at the legislative, judicial, regulatory and industry levels, thereby achieving effective regulation of illegal activities and crimes such as“unauthorised unmanned aircraft flights”.

（二）法治护航低空经济发展交流会在天津举办

Symposium on the Rule of Law Safeguarding Low-Altitude Economic Development Held in Tianjin

6 月 29 日，由天津低空经济法治研究中心与天津市第三中级人民法院、宁河区人民法院共同主办的“法治护航低空经济发展交流会”举办。

On 29 June, the “Symposium on the Rule of Law Safeguarding Low-Altitude Economic Development” was held, co-organised by the Tianjin Research Centre for the Rule of Law in Low-Altitude Economy, the Tianjin third Intermediate People’s Court and the Ninghe District People’s Court of Tianjin Municipality.